Finance Leaders Fellowship Nomination Form

Ideal nominees for the Fellowship will be between the ages of 35-50, be accomplished senior leaders in the finance sector, and be at an inflection point – that is, a point in their lives and careers when they are ready to take on a broader leadership role in improving the finance industry and how it interacts with society.

In the following form, you will be asked a series of questions about your nominee and to provide their personal contact information, resume, and a cover letter explaining why you are nominating them. All information is required, as denoted by the red asterisks. You can check the box at the top of the page to save and return to the form later.

Once completed, you and your nominee will receive confirmation emails; your nominee will be asked to verify the information you submit. Please contact sean.barry@aspeninstitute.org if you have any questions about this form, program requirements, or other aspects of the nomination process.

<table>
<thead>
<tr>
<th>Nominator Information</th>
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<tbody>
<tr>
<td>Nominator's Salutation</td>
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<tr>
<td>Nominator's First Name *</td>
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<tr>
<td>Nominator's Preferred First Name/Nickname</td>
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<tr>
<td>Nominator's Last Name *</td>
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<tr>
<td>Nominator's Company/ Organization *</td>
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<td>Nominator's Company/ Organization Type</td>
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Nominator's Job Title *

Nominator's Preferred Email *

Nominator's Work Email *

Nominator's Personal Email

Nominator's Preferred Phone *

Nominator's Work Phone

Nominator's Mobile Phone

Nominator's Home Phone

Nominator's Primary Address

Nominator's Mailing Country *

Nominator's Mailing Street *

Nominator's Mailing City *

Nominator's Mailing State/Province

Nominator's Mailing Zip/Postal Code

Explain the nominator's previous participation/ affiliation with the Aspen Institute, if any.

Candidate Information

Candidate's Salutation Please select... ▼

Candidate's First Name *
Candidate's Preferred First Name/Nickname

Candidate's Last Name *

Candidate's Job Title *

Company/Organization *

Company/Organization Type *

Company/Organization Size *

Primary Financial Sector *

Does the candidate have a CFA Certification *

Does the candidate have a CFA Certification *

Candidate's Gender *

Candidate's Age *

Candidate's Birthdate MM/DD/YYYY

Candidate's LinkedIn Profile (or other online profile) linkedin.com/in/
**Candidate's Contact Information**

- Candidate's Email *
- Candidate's Email Type *
- Candidate's Preferred Phone *
- Candidate's Address Type *
- Candidate's Mailing Country *
- Candidate's Mailing Street
- Candidate's Mailing City *
- Candidate's Mailing State/Province
- Candidate's Mailing Zip/Postal Code

**Nomination Details**

Please indicate in what context and for how long you have known the candidate. *

Explain how the candidate is a proven innovator and entrepreneur; please give concrete examples. *

Explain why the candidate is at the right point in their life and career to reflect on how to strengthen their leadership and broaden their impact on the finance industry (we do not mean leaving their company or key role, though promotion may be a natural progression). *
Is the candidate persistent? How has she/he overcome obstacles that may scare away others? *

Please list any leadership roles on public and/or private boards.

Explain the candidate's previous participation/affiliation with the Aspen Institute, if any.

How do you think the candidate sees the role of finance in society-at-large? Are there examples of his/her behavior – or conversations you have had – that lead you to this conclusion? *

Are there any examples you can think of where the candidate has moved beyond the demands and expectations of his/her full-time job description to influence his/her firm/organization or the finance industry itself to create positive change? *

The following are the seminar dates for the 2020 Class of Fellows. The seminar 4 dates will be finalized closer to the time of selection of the class. Seminar 3 dates will be determined based on a process that will occur in early 2020 using Fellow input.
The following are the tentative interview dates; please note these dates are subject to change:

Please confirm that you have spoken with the candidate about the requirements of the Fellowship and that he/she can commit to them. Are there any requirements that may pose an obstacle to his/her participation? *

To qualify for the Fellowship, candidates must commit to attend all four seminars from start to finish, and launch a venture that will have a measurable impact on society. Please direct your candidate to our [website](https://www.tfaforms.com/401705?classid=a0h1P000006lc8y&cid=6) as well as the [Venture FAQs/Guidelines](https://www.tfaforms.com/401705?classid=a0h1P000006lc8y&cid=6).

Is there anything else you would like to add regarding the candidate's qualifications for the Fellowship?

For example, does the candidate possess unique qualities that would add to the quality and diversity of the class?

Candidate's Resume or Bio *  

Letter of Recommendation (optional)

Submit

Save my progress and resume later | Resume a previously saved form

Contact Information